

CPL Resources plc (“CPL” or the “Company”)

**Results of Annual General Meeting (“AGM”)
and
Results of Extraordinary General Meeting (“EGM”)**

CPL announces the results of its AGM and EGM, each held earlier today at Fitzwilton House, Wilton Place, Dublin 2.

The Company is pleased to announce that shareholders approved, by the requisite majorities, Resolutions 1 to 6 set out in the notice of AGM.

Resolution 7 (to approve an increase in the aggregate percentage of the issued share capital of the Company held by the Concert Party pursuant to Rule 37 of the Irish Takeover Panel Act 1997, Takeover Rules 2007 (as amended)) was approved on a poll by the independent shareholders in accordance with the terms of the waiver granted by the Irish Takeover Panel. The votes cast on the poll on Resolution 7 are set out below.

Resolution No.	For	%	Against	%	Total
7	10,005,728	67.12%	4,901,819	32.88%	14,907,547

The Company is further pleased to announce that shareholders approved, by the requisite majorities, all of the Resolutions set out in the notice of EGM.

The Resolutions approved at the EGM were necessary in order to facilitate completion of the Tender Offer described in the EGM Circular.

EXPECTED TENDER OFFER TIMETABLE

Latest time and date for receipt of Tender Forms and TTE instructions from CREST in relation to the Tender Offer	11.00 a.m. on 1 November 2011
Record Date for Tender Offer	5.00 p.m. on 1 November 2011
Announcement of results of the Tender Offer	by 8.00 a.m. on 2 November 2011

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